**INTEREST RATES MARKET NOTICE**

**Date: 16 April 2015**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA529”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 17 April 2015.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** IVA529

**Nominal Issued** R 310,000,000.00

**Issue Price** 98.42451 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 16 July 2015

**Books Close** 11 July 2015

**Interest Payment Date(s)** 16 July 2015

**Last Day to Register** By 17:00 on10 July 2015

**Issue Date** 17 April 2015

**Date Convention** Modified Following

**Interest Commencement Date** 17 April 2015

**First Interest Payment Date** 16 July 2015

**ISIN No.** ZAG000125121

**Additional Information** Secured Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA529%20Pricing%20Supplement%2020150417.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA529%20Pricing%20Supplement%2020150417.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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